The next wave of investment & growth

SEAAOC
SOUTH EAST ASIA AUSTRALIA OFFSHORE & ONSHORE CONFERENCE
4–5 SEPT 2019 | DARWIN CONVENTION CENTRE

PART OF:

CO-LOCATED WITH:
MINING

WELCOME RECEPTION

6:00pm – 7:30pm
Tuesday 3 September 2019 | Parliament House Darwin
Enjoy the atmosphere and the view from Parliament House and network with industry leaders, government officials and executives right from the start of 2019 NT Resources Week.
*Complimentary for all NT Resources Week attendees (excludes expo visitors)

Hosted by: NORTHERN TERRITORY GOVERNMENT
Supported by: ConocoPhillips

NETWORKING DRINKS

5:00pm – 6:00pm
Wednesday 4 September 2019 | Darwin Convention Centre, Exhibition Halls
Join us for a drink and make the most of your opportunity to explore the exhibition, network and do business with all of your key clients and make new contacts.
*Complimentary for all NT Resources Week attendees (excludes expo visitors)
Available for sponsorship - Contact Megan.Rogulski@informa.com.au

GALA DINNER

6:30pm
Wednesday 4 September 2019 | The Lawns, Mindil Beach Casino & Resort
An unrivalled opportunity to network and do business with hundreds of your peers and clients whilst enjoying a dinner and drinks reception under the stars.
*Dinner price per ticket: $200 + GST

Hosted by: INPEX

SUNSET HARBOUR CRUISE

4:30pm – 7:30pm
Thursday 5 September 2019 | Departing from Stokes Hill Wharf
The famous Darwin Sunset cruise is the perfect way to unwind after the event and cement new contacts whilst getting up-close to the INPEX and Darwin LNG Plants. It’s time to relax, enjoy the views, sunset, drinks and nibbles.
Ticket price: $100 + GST
Available for sponsorship - Contact Megan.Rogulski@informa.com.au
AN UNMISSABLE OPPORTUNITY

To SEAAOC delegates,

Welcome to Australia’s pre-eminent petroleum conference at a time of extraordinary potential for the industry in the Northern Territory.

We have a plan for the Territory to become a world class hub for gas production, manufacturing and services by 2030.

We have a long history as a reliable supplier of oil and gas to global markets.

And we are on the cusp of developments with the potential to deliver energy to the massive Asian markets and Australia’s eastern seaboard.

The Territory’s Gas Taskforce is working to leverage vast untapped natural gas resources.

There is more than 30 trillion cubic feet of proven offshore gas reserves close to Darwin ready for development.

LNG exports will remain an important part of the Territory’s economy for decades.

Darwin already supplies 10 percent of Japan’s LNG imports and we expect other final investment decisions soon that will significantly grow our economy further.

The Territory’s recent regulatory reforms supporting investment while protecting our unique environment are set to capitalise on our staggering reserves of onshore gas.

Existing wells indicate there is at least 500 trillion cubic feet of gas in the Velkerri B Shale of the Beetaloo Sub-Basin, and other prospective layers are yet to be assessed.

Just 20 percent of this amount of gas equates to twice the current proven and probable gas reserves for all of Australia.

We see the Territory as Australia’s next great opportunity.

We have vast resources. We have land for industry. We have a skilled, mobile workforce. We have Australia’s nearest deep water port to Asia.

We are a nimble Government with a proven track record of facilitating major project developments.

Driving our Gas Strategy are plans to grow our supply and service industry, establish a gas manufacturing industry and grow our research, innovation and training capacity.

We want to attract new investments, industries and workers to one of the most spectacular and diverse parts of the world.

The Northern Territory is proud to support SEAAOC.

I thank all speakers, delegates, attendees and organisers.

Enjoy our beautiful tropical city!

Michael

The Hon Michael Gunner MLA
Chief Minister, Northern Territory
2019 Speakers Include:

The Hon. Michael Gunner MLA  
Chief Minister, Northern Territory

Roland Houareau  
General Manager Darwin, INPEX

Bill Ovenden  
Executive Vice President Exploration & New Ventures, Santos

Andrew McConville  
Chief Executive, APPEA

Samantha Read  
Chief Executive Officer, Chemistry Australia

Robert Zammit  
Chief Executive Officer, Melbana Energy

Steve Davies  
Chief Executive Officer, Australian Pipelines & Gas Association

Alex Underwood  
Chief Executive Officer, Imperial Oil & Gas

Stephanie Stonier  
Corporate Affairs Manager (Northern Australia), Origin Energy

Markel Hubinette  
Asset Transition Project Manager, ConocoPhillips Australia

Rob Jager  
Vice President, Prelude, Shell Australia

Paul Tyrrell AO  
Team NT Executive, Chair, Northern Territory Gas Taskforce

Janet Hann  
Managing Director, Neptune Energy

Saul Kavonic  
Head of Oil, Gas and Energy for Australia, Cres Suisse

Stephen Bell  
Chief Executive Officer, Qenos

Ashley Manicaros  
CEO, Northern Territory Cattleman's Association

Yasuo Ryoki  
Chairman, Osaka Gas Australia & Advisor, Osaka Gas Co Ltd

Rob Wheals  
CEO, APA Group

REGISTER NOW  www.seaaoc.com
Mick Keogh  
Deputy Chair, Australian Competition & Consumer Commission

Philip Huizenga  
Chief Operating Officer, Carnarvon Petroleum Limited

Ross Evans  
Chief Operating Officer, Central Petroleum Limited

David Green  
General Manager Business Development, Jemena

Jared Mondschein  
Senior Fellow and Senior Advisor, US Studies Centre, University of Sydney

Roger Cressey  
Chief Executive Officer, Armour Energy

Alex Zapantis  
General Manager – Commercial, Global CCS Institute

Justin Dyer  
Hayfield Station, NT

Greg Bicknell  
CEO, Chamber of Commerce NT

Martin Wilkes  
Managing Partner, RISC

Dave Maloney  
Managing Director, CNC Project Management & President, Australian Pipelines and Gas Association

Kevin Peters  
Chief Executive Officer, ICN

Damian Pyle  
Procurement Services Manager, Australian Paper

Robert Malabar  
Principal, Malabar Associates Pty Ltd

Tim Radburn  
Executive Director, Pangaea Resources Pty Ltd

Kelly McCarthy  
Head of School - Trades, Charles Darwin University (Previously House of Representatives Montana, US)

Daniel Toleman  
Senior Upstream Analyst, Wood Mackenzie

Jon Cleary  
General Manager Commercial, Australian Gas Infrastructure Group
### Conference Day One: Wednesday 4 September 2019

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>8:00</td>
<td>Morning coffee and registration</td>
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<tr>
<td></td>
<td><strong>NT RESOURCES WEEK PLENARY OPENING SESSION</strong></td>
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<tr>
<td></td>
<td>Welcome</td>
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<td>9:00</td>
<td>OPENING</td>
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<tr>
<td>9:10</td>
<td>NORTHERN TERRITORY CHIEF MINISTER'S ADDRESS</td>
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<td>The Hon. Michael Gunner MLA, Chief Minister, Northern Territory</td>
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<td>9:30</td>
<td>FEDERAL MINISTERIAL ADDRESS</td>
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<td>An invitation has been extended to Senator the Hon Matthew Canavan,</td>
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<td>Minister for Resources and Northern Australia</td>
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<td>10:30</td>
<td>Morning refreshments and networking in the exhibition</td>
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<td>11:00</td>
<td>Welcome remarks from the Chair</td>
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<td>11:05</td>
<td>KEYNOTE ADDRESSES</td>
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<td>ConocoPhillips Australia</td>
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<td>Markel Hubinette, Asset Transition Project Manager, ConocoPhillips</td>
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<td>Australia</td>
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<td>11:25</td>
<td>INPEX</td>
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<td>Roland Houareau, General Manager, Darwin, INPEX</td>
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<td>Bill Ovenden, Executive Vice President Exploration &amp; New Ventures,</td>
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<td>Santos</td>
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### ONSHORE GAS

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<tr>
<td>1:50</td>
<td>PANEL DISCUSSION</td>
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<td>— What can Australia learn from the world experts in shale gas production?</td>
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<td></td>
<td>— Regulation is not an impediment</td>
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<td></td>
<td>— Economic &amp; social outcomes of shale gas development</td>
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<td></td>
<td>Ashley Manicasos, CEO, Northern Territory Cattlemaster's Association</td>
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<tr>
<td></td>
<td>Stephanie Stonier, Corporate Affairs Manager (Northern Australia),</td>
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<td>Origin Energy</td>
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<td>Justin Dyer, Hayfield Station, Northern Territory</td>
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<td>Kelly McCarthy, Head of School - Trades, Charles Darwin University</td>
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### GLOBAL LNG MARKETS

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<tr>
<th>Time</th>
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<tr>
<td>12:15</td>
<td>Global LNG markets – What it means for Australia and specifically the NT?</td>
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<tr>
<td></td>
<td>— The global LNG market supply and demand</td>
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<td>— Our view of the next wave of global projects</td>
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<td>— What does this mean for the Darwin LNG and Ichthys project?</td>
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<td>— Can the global LNG market influence for the Beetaloo basin development? If so, how and what hurdles do we see?</td>
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<td></td>
<td>Daniel Toleman, Senior Upstream Analyst, Wood Mackenzie</td>
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### LNG MARKET UPDATE

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<tbody>
<tr>
<td>12:35</td>
<td>PANEL DISCUSSION</td>
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<tr>
<td></td>
<td>— The appetite to invest is back – Where do Darwin &amp; the NT fit?</td>
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<td>— Bringing forward new gas supply— what's on the cards?</td>
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<td>— Potential to develop more low-cost LNG projects</td>
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<td>— Demand – What countries should the Australian projects target to sell in to?</td>
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<td>— Expectation for Australia from an LNG importer and investor's point of view</td>
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<td></td>
<td>— LNG Growth - The next wave of LNG Investment</td>
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<td></td>
<td>Saul Kavonic, Head of Oil, Gas and Energy for Australia, Credit Suisse</td>
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<td>Yasuo Ryoki, Chairman, Osaka Gas Australia &amp; Advisor, Osaka Gas Co Ltd</td>
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<td>For Speaker updates: <a href="http://www.ntresourcesweek.com.au/seaaoc">www.ntresourcesweek.com.au/seaaoc</a></td>
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### LUNCH AND NETWORKING IN THE EXHIBITION

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### “The next “Ferrari of Shale” may be hiding in the NT outback”

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### “Renewables and natural gas to dominate energy growth”


### “Woodside, Origin, Santos, Shell and Inpex are expected to carry out around $23 billion worth of drilling activities to 2023”

9 May 2019, SMH
Conference Day One: Wednesday 4 September 2019

“The very clear lesson from the US experience is this: get the institutional and policy settings right, and the market will transform physical abundance into economic abundance, putting downward pressure on energy prices and emissions.”

5 March 2019, Energy Magazine

2:30 Imperial’s Unconventional Petroleum Project in the McArthur Basin
Alex Underwood, Chief Executive Officer, Imperial Oil & Gas

2:45 Armour Energy - Northern Australia Project
Roger Cressey, Chief Executive Officer, Armour Energy

3:00 Afternoon refreshments and networking in the exhibition

3:25 PANEL DISCUSSION | Investment & infrastructure - What’s required to maximise opportunities when building an onshore gas industry in the NT?
— Pipelines, waste treatment plants, water treatment plants, roads, compressor stations and more.
— Investment – political stability - commitment - time
— Economic benefits, jobs and growth – The reality
Greg Bicknell, CEO, Chamber of Commerce NT
Dave Maloney, Managing Director, CNC Project Management & President, Australian Pipelines and Gas Association
Jon Cleary, General Manager Commercial, Australian Gas Infrastructure Group
Kevin Peters, Chief Executive Officer, ICN

4:00 Pangaea NT Past and Present
Tim Radburn, Executive Director, Pangaea Resources Pty Ltd

4:15 Central Petroleum Limited supplying the domestic gas market
Ross Evans, Chief Operating Officer, Central Petroleum Limited

4:30 PANEL DISCUSSION | How the Territory can lead Australia’s manufacturing renaissance
— What’s needed to turn Darwin into a “manufacturing powerhouse”?
— Five-point plan to diversify and grow the existing Northern Territory’s LNG industry
— Creating a new gas demand centre to develop a range of gas processing and manufacturing industries, research and cluster centres
— Darwin’s ideal position in terms of supply and markets
Paul Tyrrell AO, Team NT Executive, Chair, Northern Territory Gas Taskforce
Samantha Read, Chief Executive Officer, Chemistry Australia
Dr Stephen Bell, Chief Executive Officer, Qenos
Jared Mondschein, Senior Fellow and Senior Advisor, US Studies Centre at the University of Sydney
Robert Malabar, Principal, Malabar Associates Pty Ltd

5:00 Closing remarks

5:15 CLOSING | End of Conference Day One

NETWORKING DRINKS IN THE EXHIBITION HALLS
5:15pm

NT RESOURCES WEEK GALA DINNER
6:30pm
Wednesday 4 September 2019
The Lawns, Mindil Beach Casino & Resort

“The Beetaloo Basin is expected to be the catalyst for a rich Northern Territory onshore gas industry with promises of up to $1 billion worth of investment, including remote roads, and up to 6000 jobs”

27 March 2019, NT News

Sponsored by: INPEX

Conference Day Two: Thursday 5 September 2019

8:30  Morning coffee and registration

9:00  Opening remarks

THE ROLE OF GAS IN A CARBON CONSTRAINED WORLD

9:10  A lower carbon economy – It’s time to work together to get things done
Andrew McConville, Chief Executive, APPEA

9:30  The CO2 opportunity: Can Darwin become a low-emissions industrial hub?
— Can Darwin be a CO2 hub/centre of excellence?
— Carbon dioxide uses – Are there industrial application opportunities for the NT?
— New game-changing technologies
— Opportunities to use exhausted fields to sequested carbon
— Challenges of developing fields with a heavy component of CO2 in a carbon constrained world
Alex Zapantis, General Manager – Commercial, Global CCS Institute

“Federal Minister for Resources and Northern Australia Matt Canavan reaffirmed his support for the oil and gas sector, but urged state governments to pull their weight in developing new gas supplies.”
30 May 2019, Energy New Bulletin

9:50  The role of gas in energy security, jobs and business growth in the NT
Rob Wheals, CEO, APA Group

10:10  Session to be announced
For Speaker updates www.ntresourcesweek.com.au/seaaoc

10:30  Morning refreshments and networking in the exhibition

OFFSHORE OIL & GAS

11:00  Shell
Rob Jager, Vice President, Prelude, Shell Australia

11:20  Buffalo Field Redevelopment in Timor-Leste
Philip Huizenga, Chief Operating Officer, Carnarvon Petroleum Limited

11:40  Beehive prospect - potentially the largest undrilled oil prospect offshore Australia
Robert Zammit, Chief Executive Officer, Melbana Energy

12:00  Company update
Janet Hann, Managing Director, Neptune Energy

12:20  Session to be announced
For Speaker updates www.ntresourcesweek.com.au/seaaoc

1:00  Lunch and networking in the exhibition

EAST COAST GAS

2:00  Infrastructure responding to a changing market
— The gas market – challenges and opportunities
— Midstream solutions to support new supply
David Green, General Manager Business Development, Jemena

2:20  PANEL DISCUSSION  |  East Coast gas...Its time for a solution
— The role of policy & politics – What does the future bring?
— Ideas to fast track gas into the east coast market – The role of gas imports
— Achieving long term affordable gas - The solution from a supplier & user’s perspective
— Ensuring that any new gas can meet the needs of the domestic market
Mick Keogh, Deputy Chair, Australian Competition & Consumer Commission
Steve Davies, Chief Executive Officer, Australian Pipelines & Gas Association
Damian Pyle, Procurement Services Manager, Australian Paper
For Speaker updates www.ntresourcesweek.com.au/seaaoc

“Federal Minister for Resources and Northern Australia Matt Canavan reaffirmed his support for the oil and gas sector, but urged state governments to pull their weight in developing new gas supplies.”
30 May 2019, Energy New Bulletin

“It’s a tragedy that manufacturing in Australia is being hit by high electricity prices when we have abundant energy. It is a situation that needs to be remedied as fast as possible”
Andrew Liveris, 23 May 2019, The Australian
Conference Day Two: Thursday 5 September 2019

3:00 Satisfying Australia’s future east coast demand
   — A look at the 5 proposed LNG import terminals - How do the numbers stack up?
   — Viability of multiple import facilities - The cost vs opportunity
   — Will building LNG import terminals bring gas prices down on the east coast of Australia?
   Martin Wilkes, Managing Partner, RISC

3:20 Session to be announced
For Speaker updates www.ntresourcesweek.com.au/seaaoc

3:40 CLOSING | End of Conference

NT RESOURCES WEEK SUNSET HARBOUR CRUISE
4:30pm – 7:30pm
Thursday 5 September 2019 | Departing from Stokes Hill Wharf
ABOUT OUR MAJOR SPONSORS

ConocoPhillips - Platinum and Welcome Reception Sponsor

ConocoPhillips is the world’s largest independent exploration and production company based on production and proved reserves. Across 17 countries, over 10,000 people work in a truly integrated way to find and produce oil and natural gas.

Our Australian portfolio includes the Darwin LNG facility in the Northern Territory and Bayu-Undan field in the Timor Sea, the Australia Pacific LNG facility in Queensland, the Barossa Offshore Project, and exploration projects in Northern Australia.

We are proud to operate Darwin LNG on Larrakia country, and work with the Larrakia community to develop opportunities, and increase our understanding and reflection of their culture.

In 2019 we celebrate 12.5 years of operation at Darwin LNG. During our time in the Northern Territory, we’ve trained a world-class, residential workforce, developed employment pathways for Territorians into all aspects of our operations, and worked with local industry to develop capacity in the local supply chain and service sector.

Please visit our website www.conocophillips.com.au and connect with ConocoPhillips on Facebook, LinkedIn, YouTube and Twitter.

INPEX - Gala Dinner Sponsor

INPEX Australia is a key part of INPEX CORPORATION, a worldwide oil and gas exploration and production company, headquartered in Tokyo, Japan.

INPEX has been part of the Australian business community for more than 30 years, turning heads recently, with the construction of the crown jewel in its global project portfolio – the Ichthys LNG Project.

Located in northern Australia, the Project is considered to be three mega projects in one. The INPEX-operated Ichthys LNG Project is effectively three mega-projects in one – incorporating some of the world’s largest and most advanced offshore facilities located off the Western Australian coast, state-of-the-art hydrocarbon processing facilities in Darwin and an 890 kilometre subsea pipeline connecting these together.

The Project has generated thousands of Australian jobs, provided significant tax revenue for Australian Governments and continues to deliver economic and community benefits across Australia, especially in the Northern Territory and Western Australia. With an expected operating life of around 40 years, Ichthys LNG is here for the long haul.

For more information visit: www.inpex.com.au

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SPONSORSHIP AND EXHIBITION

A COMPREHENSIVE MARKETING OPPORTUNITY NOT-TO-BE MISSED

The NT Resources Week 2019 Exhibition will provide you with an exceptional opportunity to showcase your products, innovations and services to Northern Australia’s resources industry markets across two massive days in our exhibition hall.

Northern Australia’s largest and longest established petroleum conference returns for its 25th year. This marquee conference features presentations from all of the region’s major players including INPEX, ConocoPhillips, Santos, Shell and many more. A key focus will be on the next wave of offshore projects which are being brought forward for development, and what this will mean for investment in Australia’s north. The enormous potential for an onshore gas industry in the NT will also be covered in detail and the new opportunities discussed. This simply is the must attend gathering for everyone associated with the petroleum and gas industries in Northern Australia.

Northern Australia’s leading Mining Industry Conference – A unique top-end experience. Join us for a comprehensive programme covering every step from exploration and development to operation and logistics. Hear from some of the industry’s leading operators Glencore, South32 GEMCO, and Newmont Goldcorp alongside a catalogue of key near-term and prospective projects from Core Lithium, Tellus Holdings, Kirkland Lake Gold, Vista Gold and more. Featuring commentary from government officials and sector stalwarts, Mining the Territory is the major gathering in Northern Australia’s Mining Calendar and an event not to be missed.

New to 2019, Environmental Management & Logistics Forum will explore new opportunities to service the mining and onshore gas sectors in the Territory, better manage their environmental impact, and analyse new business development and economic growth potential while also supporting stakeholder engagement and regional development. The forum will cover key topics such as government approvals, environmental management of mining and onshore sites, mine site rehabilitation, groundwater and waste site management, local content and social responsibility. Bringing together environmental practitioners, government representatives and leading members of the resources industry, this detail-oriented program is a must attend event for the sector and its stakeholders.

ONE DELEGATE PASS TO ANY OF THESE CONFERENCES GIVES YOU ACCESS TO ALL SESSIONS ACROSS THE THREE EVENTS AT NT RESOURCES WEEK

Please contact our Sponsorship Manager
Megan Rogulski
Tel: +61 2 9080 4030
E: Megan.Rogulski@informa.com.au

Easy Ways to Register

1. **Web**

2. **Telephone**
   +61 (0)2 9080 4307 – Quoting P19R02

3. **Email**
   info@informa.com.au – Quoting P19R02

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#SEAAOC19

Pricing Details

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<th>PRICE</th>
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<tr>
<td>Two day conference</td>
<td>$2,095</td>
<td>$209.50</td>
<td>$2,304.50</td>
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<td>Special NT Business rate*</td>
<td>$1,495</td>
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<tr>
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For full terms and conditions, please visit:

If undeliverable return to: PO BOX Q1439, SYDNEY NSW 1230